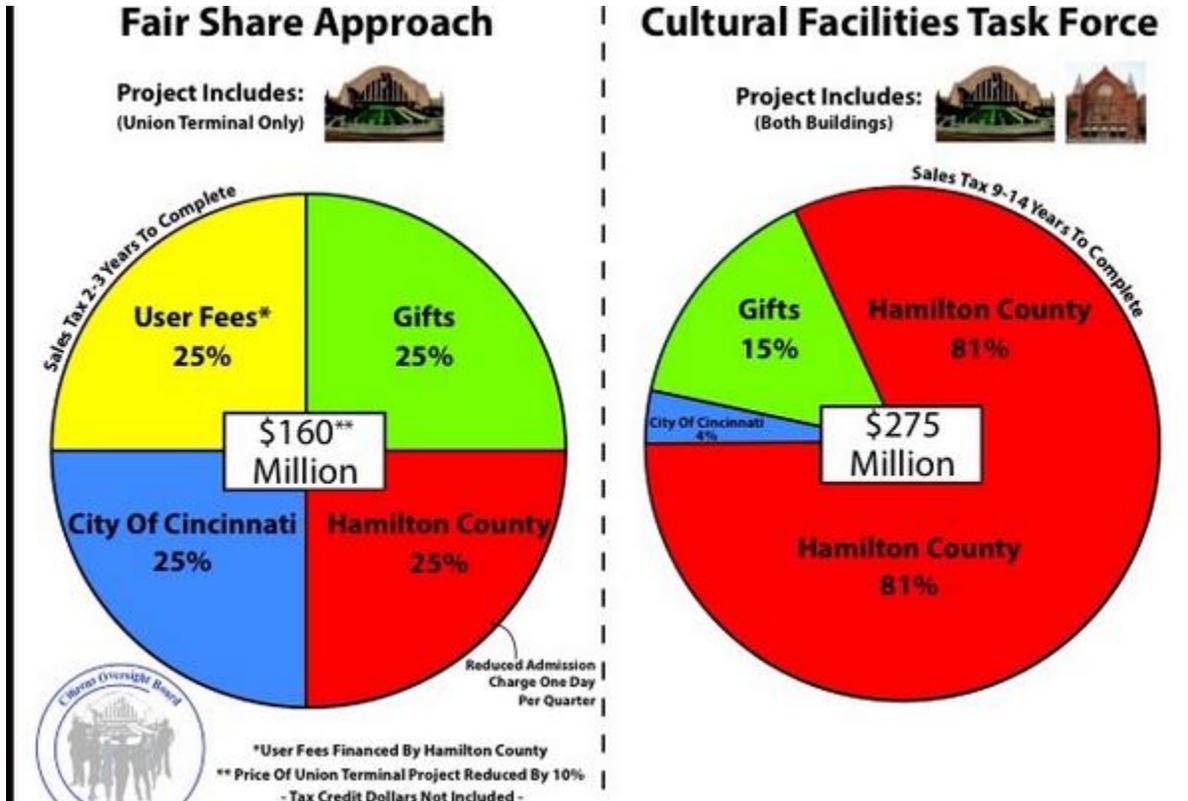


Assumptions for the FAIRshare Approach



INCLUDES

City of Cincinnati	25%
Hamilton County	25%
User Fees	25%
Gifts	25%
100%	

INCLUDES

City of Cincinnati	4%	\$10,000,000
Hamilton County	81%	\$225,462,000
User Fees	0%	\$0
Gifts	15%	\$40,000,000
100%		\$275,462,000

EXCLUDES

Tax Credits	100%	\$56,250,000
100%		\$56,250,000

Total Proposed

\$331,712,000



WHERE THE MONEY WOULD COME FROM			
	Music Hall	Union Terminal	Total
City of Cincinnati grants	\$10,000,000	N/A	\$10,000,000
State of Ohio grants	\$5,000,000	\$5,000,000	\$10,000,000
Federal historic tax credits	\$18,500,000	\$21,250,000	\$39,750,000
State of Ohio historic tax credits	\$3,250,000	\$3,250,000	\$6,500,000
Philanthropy	\$24,500,000	\$15,500,000	\$40,000,000
Net public funds	\$62,250,000	\$163,212,000	\$225,462,000
Total Project Budgets	\$123,500,000	\$208,212,000	\$331,712,000

Source: The task force values used for the table are based on the Cincinnati Enquirer table (above).